



TIGER LEASING GROUP

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

65271A044
Date 10-10-76
Fee \$ 10-
ICE Washington, D. C.

RECORDATION NO. 7744-CC
SEP 30 1976 12 00 PM
INTERSTATE COMMERCE COMMISSION

Re: Section 20c Filing: Release relating to Mortgage and Assignment of Leases (the "Agreements") dated December 18, 1974, with recordation number 7749 among North American Car Corporation (the "Company") and the other parties named therein, as supplemented.

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are three executed counterparts of the above described Release. The Agreements were recorded with the Interstate Commerce Commission at 12:05 p.m. on December 24, 1974, and was assigned recordation number 7749.

The general description of the equipment which the Supplement releases from the terms of the Agreement is as stated in Attachment B to the Release.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

Roger A. Noback

RECEIVED
SEP 30 12 19 PM '76
T.C.C. BR.
FEE OPERATIONS BR.
Enclosures

ROGER A. NOBACK
VICE PRESIDENT—LAW

NORTH AMERICAN CAR CORPORATION - RAILCAR DIVISION
222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4105 • TELEX 25-5222

Counterpart to - A.H. Hann

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

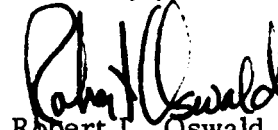
September 30, 1976

Mr. Roger A. Noback
North American Car Corporation - Railcar Division
222 South Riverside Plaza
Chicago, Illinois 60606

Dear Mr. Noback,

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on **9-30-76** at **12:25 pm** ,
and assigned recordation number(s) **7749-CC, 7750-T & 7751-JJ.**

Sincerely yours,



Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

RELEASE

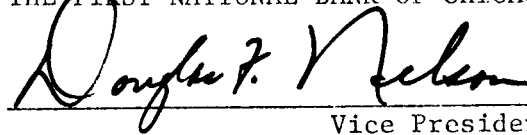
SEP 30 1976 12 25 PM

WHEREAS, North American Car Corporation, a Delaware Corporation, (hereinafter called the "Grantee") has paid an aggregate principal amount of indebtedness outstanding under the Loan Agreement (the "Loan Agreement") dated as of December 18, 1974 among Grantee, The First National Bank of Chicago, a national banking association, (hereinafter called "Grantor") and the other banks named therein to release the lien on the Equipment described in Attachment B hereto held by Grantee pursuant to the Loan Agreement;

KNOW ALL MEN BY THESE PRESENTS, that Grantor, as Agent, pursuant to the Loan Agreement, in consideration of \$1.00 and other good and valuable consideration the receipt of which is hereby acknowledged does hereby release, convey and quitclaim unto Grantee and its successors and assigns all right, title and interest, claim, or demand whatsoever which said Grantor may have acquired in, through or by the Mortgages and Assignments of Leases filed and recorded under Section 20c of the Interstate Commerce Act as Document Nos. (7749), 7750, 7751 and all supplements thereto upon the Equipment listed in Attachment B hereto and the leases with respect to such equipment, together with all appurtenances and privileges thereunto belonging or appertaining.

IN WITNESS WHEREOF, said Grantor has caused these presents to be signed by its Vice President, and its corporate seal to be hereto affixed.

THE FIRST NATIONAL BANK OF CHICAGO



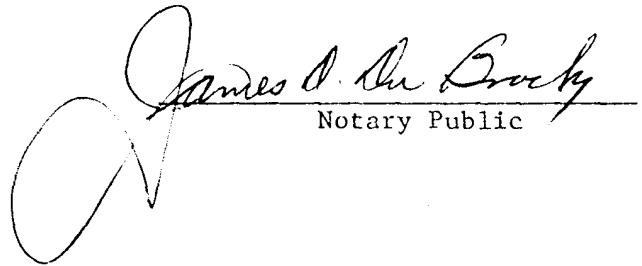
Vice President

(SEAL)


Loan Officer

State of Illinois)
)
County of Cook)

On this 27th day of September, 1976, before
me personally appeared DOUGLAS F. NELSON, to me person-
ally known, who being by me duly sworn says that he is the VICE PRESIDENT
of THE FIRST NATIONAL BANK OF CHICAGO that the
seal affixed to the foregoing instrument is the corporate seal of said Cor-
poration, that said instrument was signed and sealed on behalf of said Corpora-
tion by Authority of its Board of Directors, and he acknowledged that the ex-
ecution of the foregoing instrument was the free act and deed of said Corpora-
tion.


Notary Public

(SEAL)

My Commission expires Sept 4, 1980

NORTHAMERICAN CAR CORPORATION

Equipment Trust

Second 1976 Series

DESCRIPTION OF TRUST EQUIPMENT

(liens of the Bank Agreement, if any, to be lifted at the Second Closing)

<u>Quantity</u>	<u>Serial Numbers</u>	<u>Mechanical Designation Code</u>
5	2570- 2574	T-054
3	2575- 2577	T-054
15	2650- 2664	T-054
10	2665- 2674	T-054
20	8625- 8644	T-104
50	8645- 8694	T-104
20	10710-10729	F-333
35	10730-10764	F-333
3	11809-11811	T-103
1	11813	T-103
1	11815	T-103
1	11816	T-103
7	13892-13898	T-104
2	13906-13907	T-104
1	13909	T-104
4	13911-13914	T-104
5	13916-13920	T-104
10	13946-13955	T-104
35	13956-13990	T-104
15	14201-14215	T-104
11	14216-14226	T-104
5	14229-14233	T-104
2	14239-14240	T-104
9	14246-14254	T-104
14	14600-14613	T-104
17	14614-14630	T-104
1	14800	T-104
8	14802-14809	T-104
15	14811-14825	T-104
9	14826-14834	T-104
15	16476-16490	T-104
3	16491-16493	T-104
4	16494-16497	T-104
2	16498-16499	T-104

<u>Quantity</u>	<u>Serial Numbers</u>	<u>Mechanical Designation Code</u>
5	16504-16508	T-104
7	16509-16515	T-104
6	16516-16521	T-104
10	16522-16531	T-104
13	20350-20362	T-103
8	20735-20742	T-105
26	20743-20768	T-105
9	20850-20858	T-105
13	20859-20871	T-105
3	20872-20874	T-105
5	25779-25783	T-107
2	25784-25785	T-107
1	28252	T-095
10	29650-29659	T-108
1	29660	T-108
3	29661-29663	T-108
9	29664-29672	T-108
25	29673-29697	T-108
2	29698-29699	T-108
5	29759-29763	T-108
17	30700-30716	L-151
4	30724-30727	L-151
1	30728	L-151
1	30739	L-151
43	30743-30785	L-151
3	30792-30794	L-151
12	30796-30807	L-151
2	30809-30810	L-151
1	30842	L-151
4	30849-30852	L-151
5	30886-30890	L-151
85	38470-38554	L-152
2	38740-38741	L-152
46	38742-38787	L-152
52	38788-38839	L-152
10	38840-38849	L-152
9	53241-53249	F-333
5	72108-72112	T-105
15	72134-72148	T-105
10	72150-72159	T-105
22	72169-72190	T-105
8	72191-72198	T-105
3	72199-72201	T-105
6	72202-72207	T-105
4	72208-72211	T-105
1	72212	T-105
6	72213-72218	T-105

Quantity	Serial Numbers	Mechanical Designation Code
1	72219	T-105
1	72220	T-105
6	73333-73338	T-105
5	73339-73343	T-105
5	73376-73380	T-105
2	73457-73458	T-105
2	73459-73460	T-105
1	73462	T-105
7	75381-75387	T-105
5	75391-75395	T-105
8	75398-75405	T-105
2	75409-75410	T-105
18	75413-75430	T-105
13	75511-75523	T-105
5	75524-75528	T-105
3	75544-75546	T-105
1	76496	T-106
9	76506-76514	T-106
1	76516	T-106
6	76569-76574	T-106
9	76585-76593	T-106
9	76594-76602	T-106
3	76603-76605	T-106
1	76606	T-106
14	76607-76620	T-106
10	76621-76630	T-106
4	76631-76634	T-106
3	76635-76637	T-106
8	76640-76647	T-106
10	76648-76657	T-106
13	76663-76675	T-106
8	76676-76683	T-106
10	76684-76693	T-106
13	78343-78355	T-106
7	78389-78395	T-106
9	78412-78420	T-106
1	81063	T-106
16	81088-81103	T-106
17	525000-525016	L-254
16	525034-525049	L-254
1	525056	L-254
2	525091-525092	L-254
Total	<u>1,183</u>	